

### The ESA Accelerators

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Eurisy Members' day, Brussels, 12 December 2023

#### **Virtuous Cycle**



Enabling new use cases

Creating new commercial opportunities

Demand

Accelerators

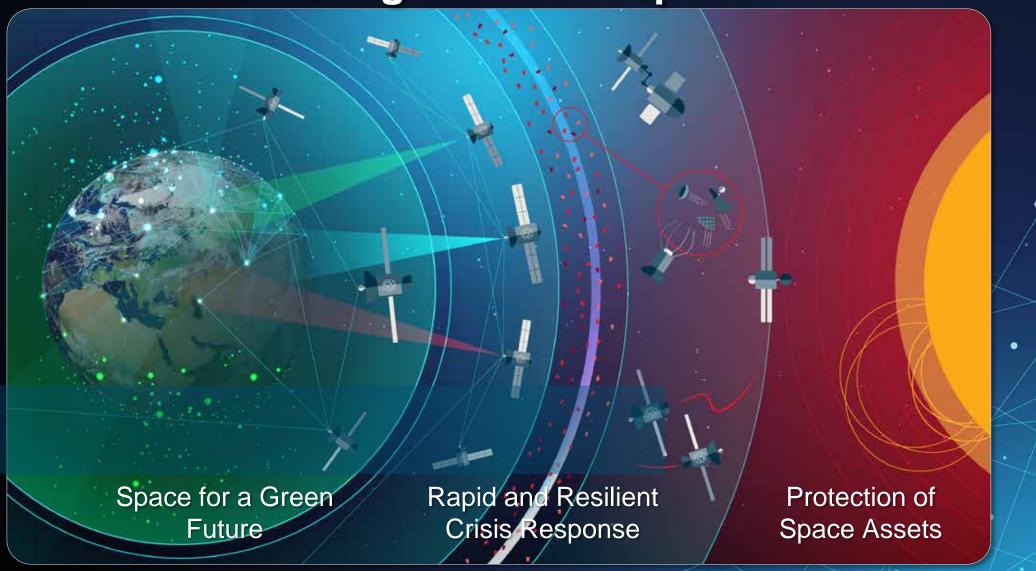
Offer

Building investors and users confidence

Validating space solutions and business models

## Space for a Sustainable Future Accelerating the use of space





#### 6 November Council at Ministerial level



Draft Resolution on Lifting Europe's Ambitions for a Green and Sustainable Future, Access to Space and Space Exploration

2 | The ambition of realising the full potential of space. Towards a green, sustainable and safe future. 2.1 | On Earth

13. SUPPORTS strengthened Agency efforts towards (a) engaging with Green Transition stakeholders at national, European and international level, ENCOURAGING them to join the Space for a Green Future Accelerator [...]; and (b) exploiting Earth observation data, [...], and developing novel instruments, missions and initiatives [...]; and SUPPORTS the engagement of stakeholders in decisively acting on crises facing Europe, contributing through the Rapid and Resilient Crisis Response Accelerator and the delivery of a comprehensive gap analysis to Member States;

#### 6 November Council at Ministerial level



2.2 | In orbit and beyond

14. UNDERSCORES that a sustainable and safe space environment is the indispensable condition for continuing humankind's exploration and use of space; [...], ACKNOWLEDGES that the Director General has followed up on the call of Council for implementing a Zero Debris approach for ESA's . missions, through the establishment of a policy and standard of the same name, and for encouraging partners and other actors to pursue similar paths, inter alia through the Protect Accelerator and the introduction of the Zero Debris Charter on the occasion of this Space Summit; [...] 15. CALLS UPON the Director General to (a) advance the protection of critical infrastructure through the Agency's expertise in space safety and its contributions to mitigating adverse effects of space weather, supporting the establishment of operational space weather services in Europe;

#### **Concept of Action**



#### Accelerators

Partners set common goals and provide building blocks
Policy & regulatory instruments / Innovation & financing programmes / Infrastructures, systems, data & services

#### **PATHFINDER**

Identify new use cases





#### **SEED**

Develop and demonstrate new solutions





#### SCALE

Increase the impact of proven solutions



Commercial & funding opportunities to support innovation and business development around new space solutions fit for global challenges

#### Accelerators: generic development plan





Concept, seed and initial partnership development



Partnership governance developed and scale opportunities identified



Partnership operation and scale opportunity development



Full operation with financial commitment

2023

2024

2025

2026

CM25



#### **Space bends the Curve**

The Space for a Green Future Accelerator is a **co-governed & independent non-profit partnership of Green Transition actors united under a common banner**, engaging governments, businesses, multilateral institutions, civil society groups, end users and citizens to develop practical space-based solutions supporting Carbon Neutrality and greening of society by 2050. We partner with stakeholders and users, aggregate the priorities of Green Transition sectors and seed solutions that address the real needs. We accelerate the use of space by **mobilizing resources and scaling solutions** to full sectorial and global levels.

#### The Problem: Green Transition & Global Interlinked Challenges



- Climate
- Pollution (air, water, land)
- Biodiversity
- Food Production
- Energy Supply
- Traffic & Mobility
- Urban Development



#### **S4GF Vision**

**2050** 

Achieving net-zero carbon emissions

2030

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Benefiting billions of users via multiple operational systems

2025 Upscaling services through partnerships

2023

Developing upstream technologies and downstream services





#### S4GF Partners Consultation Workshop 28/09/23



- Key partners confirmed their participation including green policy makers, financial institutions, sectorial representatives, etc.
- Outstanding partners interest in leveraging space in support of green objectives and broad range of cooperation opportunities
- Next collaborative steps confirmed:
- S Establish a formal partners group
- Finalise the cooperation framework
- Prepare a joint strategy and cooperation plan
- Define joint priorities and targets, and relevant instruments to be utilized
- Initiate immediate cooperation opportunities
- Organise the onboarding of new partners









#### **S4GF Accelerator**

#### **GTIF**

- Demonstrator in Austria
- Other MS to join the initiative
- in 2024 GTIF-Adaptation and Consolidation of Demonstrator

## GTIF | Green Transition Information Factory > Sustainable Cities GRAZ INNSBRUCK ST. PÜLTEN VIENNA VIENNA Existing photovoltaic panels Total electric power production pot. Total electric power production pot. Total electric power production pot. Total electric power production pot.



#### **Decarbonization**

- Energy Task Force
- Task Force on Space for Smart and Green Cities
- Space for maritime sustainability
- •
- Update of the "Green dossier"

# Members entso entso



## Commission joins forces with ESA on climate action from space







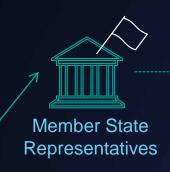
Josef Aschbacher (ESA DG) and Kurt Vandenberghe (EC DG for Climate Action) unite on climate action from space 06/11/2023



#### **ESA – Stakeholders**



**ESA** supports innovation activities and shares associated risks with stakeholders through programmes





Civil Security from Space (CSS) / **R3 Accelerator** 

International, national, regional, local User organization

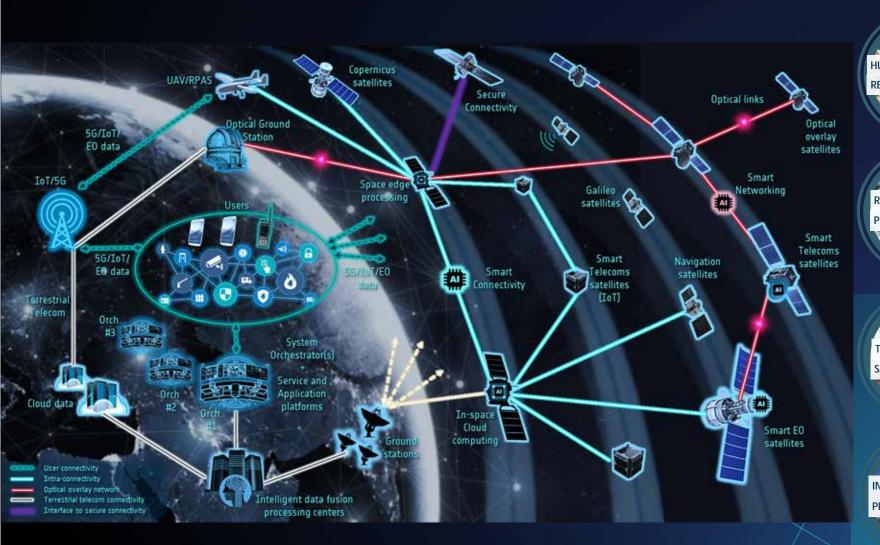






#### VISION – SUPPORTED by MULTIPLE SYSTEMS





























#### DELIVERING – 3 Pillars of Action





**End-Users** 

Partnering

#### Solution adopters

- Solutions Integrated into working environment of Users
- We are engaging with Partners



#### Global network of secure Crisis Hubs

- A bridge of connecting capabilities to end Users
- We are looking for solutions providers



#### Leveraging on commercial, institutional systems

- Certified to comply with system interfaces, security levels, performance and quality

Network Infrastructure

#### The Hub Network – Enabling access to space



#### Access

Hubs implement an ecosystem of accessible data, assets and services

#### Integrated

Hubs integrate into the working environment of the Users & Operators

#### Service Driven

Hubs can implement multiple use-case specific applications & services

#### Scale-up

Hubs enable the scale-up and commercialisation of Space capabilities



Secure

Smart





Federated

Responsive





Scalable

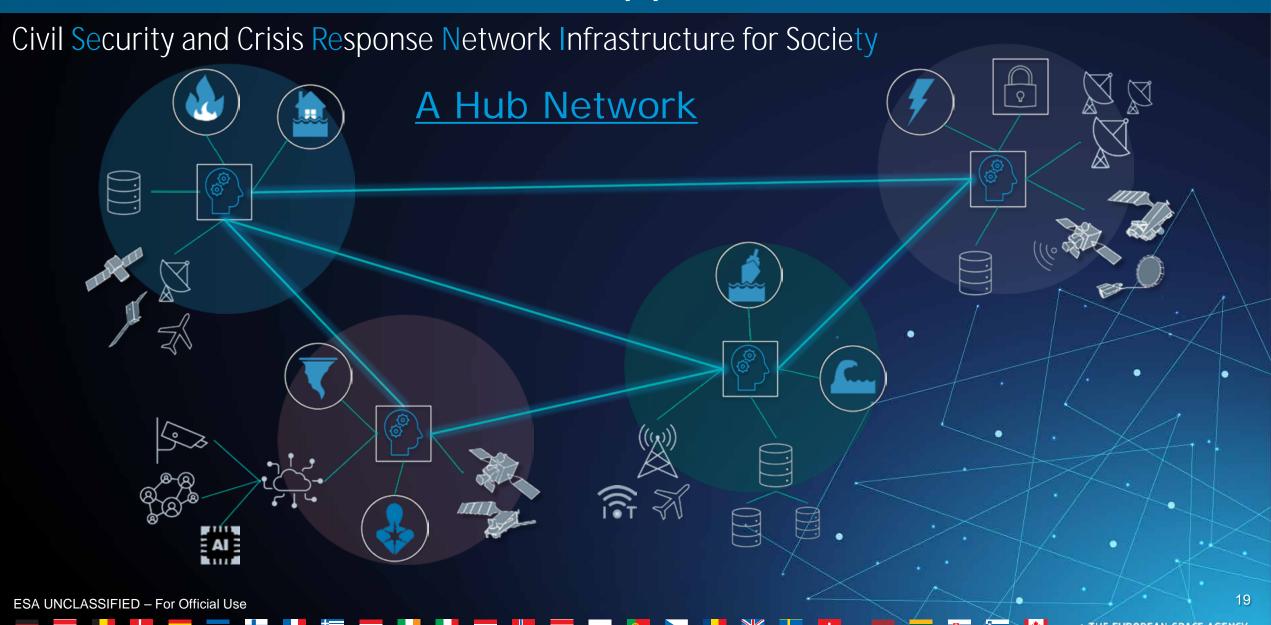
Interoperable





#### SERENITY - A Collaborative Approach





#### CSS Projects – R3 seeds to be Developed & Demonstrated



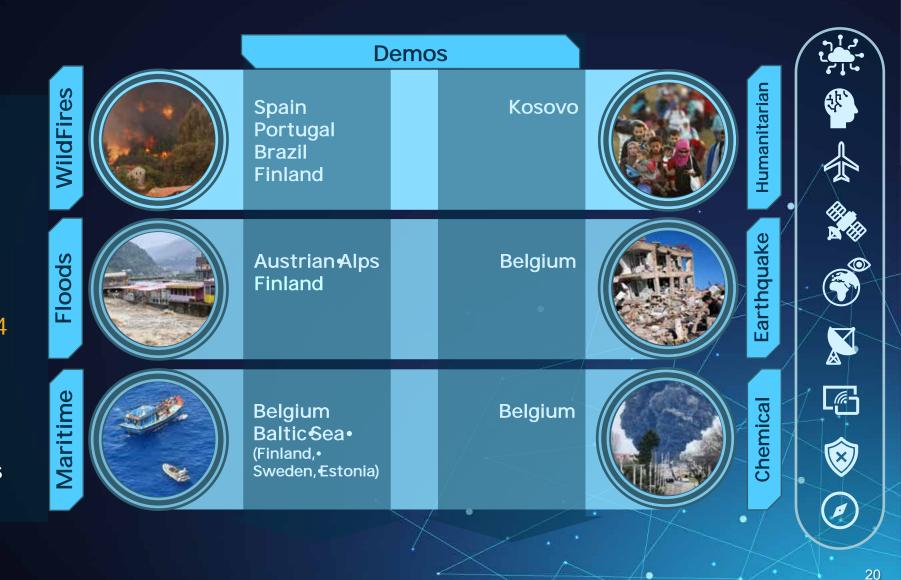
#### CSS call for proposals open

- 3 Partnership Projects approved
- 7 Participating Member states
- 15 Industrial Partners
- 15 Users engaged
- 6 Use-cases to be developed
- 11 Demonstrations planned

Contracts targeted 4Q23-1Q24 Outputs in 24-36 months

A fourth Partnership was just approved

4 Participating Member States

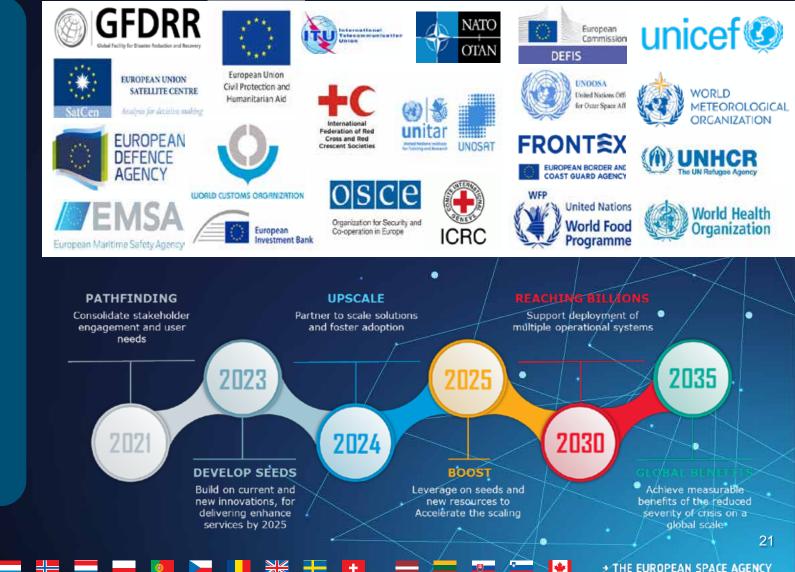




#### R3 Accelerator Partners Workshop – 06/10/23



- 40 external attendees from 17 International Organisations
- 14 International Organisations declared strong interest in R3 Accelerator
- Workshop marks kick-off of consultation process with partners
  - Develop R3 workplan
  - Agree R3 collaboration framework



#### **CONTRIBUTING MISSIONS**





- State-of-the-art situation awareness hub & training centres
- Contributing facilities to the SERENITY system
- Contributing Polish EO satellites









- Atlantic constellation as contributing mission
- Spain, Portugal and UK partners supporting SERENITY
- Discussions planned with Greece





- Eutelsat/OneWeb seeking to partner with SERENITY on Satcom and EO contributions
- KSAT interested to contribute Ground infrastructure,
   Maritime and Polar monitoring systems



#### Joining CSS / R3 as a partner



The User Consultation Group (CSS-UC) shall be composed of entities representing user needs, providing a voice to the community. The Partners of CSS-UC can be from any county (to be evaluated by ESA if not coming from a Member, Associate or Cooperating State).

The Industry Association (CSS-IA) brings together industrial players from ESA Member, Associate or Cooperating States, to foster a collaborative spirit between solution providers, where the concepts of interoperability and compatibility are nurtured, and leading towards the CSS 2035 vision of a federation of systems.

CSS Participating States (December 2023): AT, BE, CZ, DK, EE, FI, HU, PL, PT, RO, SV, ES, CH. Entities from other ESA States will be enrolled as Associate.





#### **Protection of Space Assets: Elements**









#### Zero Debris Charter Launch: 06/10/23



#### **ZERO DEBRIS CHARTER**

Towards a Safe and Sustainable Space Environment

#### Preamble

We, those working towards a zero debris future,

Commending the efforts of the actors of the European and global space sectors committed to the advancement of space safety and sustainability;

Acknowledging the encouragement given to the European Space Agency by its Member States to implement a Zero Debris approach, by which it aims to stop generating space debris by 2030;

Recognising the role of the European Space Agency in the initiation and facilitation of this Charter, resulting from an open and collaborative process;

**Recalling** that international and national laws and regulations provide for the sole binding rules applicable to the conduct of space activities;



Open for declaration of intention to sign: 6/11/23

ESA - World-first Zero Debris Charter goes live



#### **Arctic Space Weather Service demonstration**





Temporary and limited demonstrator with no tool development



#### **Arctic Space Weather pilot project**

Demonstration of Space Weather Service Network services with Arctic users

- Collecting feedback on SWE impacts
- **ü** Demonstrating benefits of SWE services



